



Earning the Accredited Customer Service Representative (ACSR™) designation clearly conveys a commitment to excellence in customer service and professionalism. The ACSR designation distinguishes you as being prepared to meet the complex insurance challenges your clients face. *It's a terrific way to meet those Personal Development goals and earn a designation at the same time.*

Recommended for agents, brokers, and customer service representatives, the ACSR designation offers three line-of-business tracks to completion, to ensure that you gain the knowledge needed to better serve your customers.

ACSR Personal Track Bottom-Line Benefits:

- Improve efficiency by accurately identifying and assessing personal loss exposures
- Support agency profitability with an enhanced ability to recommend coverages that properly protect an individual's home, car, and other valuable property from loss
- Increase value to your agency and producers with better decision-making and problem-solving skills

ACSR Commercial Track Bottom-Line Benefits:

- Improve efficiency by accurately identifying and assessing commercial loss exposures
 - Enhance ability to recommend coverages that properly protect businessowners and their property from loss
 - Increase value to your agency and producers with better decision-making and problem-solving skills
- Must Complete and pass exams for MODULES 4-9 and Institutes Ethics class to receive the designation

ACSR Life/Health Track Bottom-Line Benefits:

- Improve efficiency by accurately identifying and assessing an individual's life and health insurance needs
- Support agency profitability with an enhanced ability to recommend life and health coverages that meet an individual's specific planning needs
- Increase value to your agency and producers with better decision-making and problem-solving skills

Ethics Requirement

Ethical behavior is crucial to preserving the trust on which insurance transactions are based and also the public's trust in our industry. That's why completing the free online Ethical Guidelines for Insurance Professionals (available at the Institutes website) is required for all associate designation programs. Log on to www.TheInstitutes.org/ethics for information and sign up for free.



The Accredited Customer Service Representative (ACSR) designation consists of the following tracks and are available in a CLASSROOM learning session; Exam administered immediately following class.

Personal Lines

2018

- ACSR 1—Homeowners Insurance (Classroom 6 CEC’s) CLASSROOM 2/28
- ACSR 2—Personal Automobile Insurance (Classroom 6 CEC’s) CLASSROOM 3/28
- ACSR 3—Personal Lines Related Coverages (Classroom 6 CEC’s) CLASSROOM 4/30
- ACSR 4—Errors and Omissions Loss Control (Classroom 6 CEC’s) CLASSROOM 5/31
- ACSR 5—Professional Development (Classroom 5 CEC’s) CLASSROOM 6/28
- Ethical Guidelines for Insurance Professionals (Ethics 311) (Classroom 3 CEC’s) **OR**
- Ethics and the CPCU Code of Professional Conduct (Ethics 312)

Commercial Lines

- ACSR 4—Errors and Omissions Loss Control (Classroom 6 CEC’s) CLASSROOM 5/31
- ACSR 5—Professional Development (Classroom 5 CEC’s) CLASSROOM 6/28
- ACSR 6—Commercial Property Insurance (Classroom 6 CEC’s) CLASSROOM 8/8
- ACSR 7—Commercial Liability Insurance (Classroom 6 CEC’s) CLASSROOM 9/11
- ACSR 8—Commercial Auto Insurance (Classroom 6 CEC’s) CLASSROOM 10/24
- ACSR 9—Commercial Lines Related Coverages (Classroom 6 CEC’s) CLASSROOM 12/5
- Ethical Guidelines for Insurance Professionals (Ethics 311) **OR**
- Ethics and the CPCU Code of Professional Conduct (Ethics 312)

Life/Health – self- study only

- ACSR 4—Errors and Omissions Loss Control (Classroom 6 CEC’s)
- ACSR 5—Professional Development (Classroom 5 CEC’s)
- ACSR 10—Understanding Life Insurance and Determining Client Needs (Classroom 6 CEC’s)
- ACSR 11—Understanding Health Insurance and Determining Client Needs (Classroom 3 CEC’s)
- ACSR 12—Understanding Government, Disability, and Long-Term Care Insurance and Determining Client Needs (Classroom 3 CEC’s)
- Ethical Guidelines for Insurance Professionals (Ethics 311) **OR**
- Ethics and the CPCU Code of Professional Conduct (Ethics 312)

ABOUT THE INSTRUCTOR: Linda Nielsen, PHR, AAI, CIC

Linda is currently employed by Acadia Insurance in Westbrook, working as an Underwriter and Team Lead for their Small Business Unit. With more than 25 years in the Insurance Industry, she has developed talents and skills in nearly all aspects of the business, including Customer Service, Sales, Staff Management, New Employee Orientations and Underwriting. Her experience comes first hand. In addition to her time at Acadia, she spent time with a local agency working in Commercial Lines as a Customer Service Rep before joining the Sales team, and eventually into a Leadership role.

In addition, Linda is active in a number of community organizations. When not working or volunteering, her time is happily spent with her husband, two children and great circle of friends. She looks forward to the days when they can travel more and spend more time snorkeling and relaxing in warmer climates.

Classes are held at the MIAA office: 17 Carriage Lane, Hallowell, ME 9am – 4pm

REGISTER ONLINE at www.maineagents.net

MIAA also offers the ACSR modules as a self-study program ~ for additional information visit www.maineagents.net